

It was a busy holiday season for ICV Capital Partners:

*ICV Capital Partners, LLC
has acquired through
an affiliate and in
partnership with management*

The logo for Chung's, featuring the name in a red, cursive script.

*Largest provider of
eggrolls to the
fresh deli market*

Closed on December 20, 2002

*ICV Capital Partners, LLC
has acquired through
an affiliate and in
partnership with management*

The logo for AAMP of America, with "AAMP" in large, bold, black letters and "of America" in a smaller, red, cursive font below it.

*Largest provider of
car audio accessories to the
car audio specialists retailer*

Closed on December 24, 2002

*ICV Capital Partners, LLC
has acquired through
an affiliate and in
partnership with management*

The logo for Marshall Retail Group, with "Marshall" in blue and "Retail Group" in a lighter blue font.

*Largest independent specialty
retailer to the Las Vegas
hotel-casino market*

Closed on January 10, 2003

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