

# Deal Structuring is More Art Than Science



At ICV, we know that it takes creative deal making skills to close transactions in this challenging environment. We bring a colorful array of inspired deal structuring to each transaction including the use of significant amounts of equity and non-traditional sources of debt financing in order to close deals.

Call us with your lower middle market (\$3 - 30M EBITDA) opportunities.

**Private Equity for the  
Lower Middle Market**

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