

*This announcement appears as a matter of record only*

*We are pleased to announce the closing of*

**\$313,000,000**

**ICV PARTNERS II, L.P.**

*A private equity investment firm focused on smaller middle market companies*

Willie E. Woods

Tarrus L. Richardson

Lloyd M. Metz

Cory D. Mims

*We would like to thank our Limited Partners  
for the successful close of Fund II*



**ICV CAPITAL PARTNERS, LLC**

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August 2006