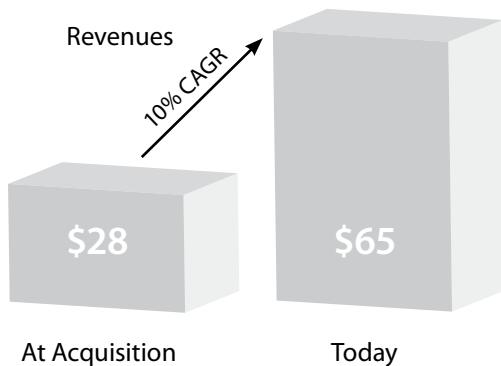




Growing A Small Company Is No Piece of Cake



STERLING FOODS, LTD.
Acquired September 2001



Since we work exclusively with small and growing companies, we understand how to seize the opportunities and navigate the challenges unique to modest sized businesses.

ICV's portfolio companies, like baked goods manufacturer Sterling Foods, have been able to grow organically and through acquisitions, in a patient and thoughtful manner that has created significant, long-term value.

ICV ICV CAPITAL PARTNERS, LLC
(212) 455-9600 www.icvcapital.com